Please remember to sign form after printing.

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Beneficiary Designation Form
IRA, 403(b) or ORP

Please complete this form if you have an Invesco IRA (including Traditional, Roth, SEP, SARSEP and SIMPLE), 403(b) or Optional Retirement Program (ORP) account (the "account") and would like to designate or modify the beneficiary(ies) for that account. Provide a complete list of your primary beneficiary(ies) and contingent beneficiary(ies) as this document, upon receipt by Invesco Investment Services, Inc. (IIS), supersedes and revokes in entirety any existing beneficiary designation on file with Invesco.

PLEASE USE BLUE OR BLACK INK **PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS**

1 Registration Information

Start here > Use "Tab" key to move to next field.

Account Registration *(Please print name as it appears on account.)*

Social Security Number *(Exactly as it appears on account.)*

Existing Account Number or Plan ID

Daytime Phone Number

Evening Phone Number

2 Beneficiary Information

Please read the information below prior to completing this section. The total percentage for primary designations must equal 100%. The total percentage for contingent beneficiary designations, if any, must equal 100%. We recommend that you speak to a tax or financial advisor prior to designating or modifying your beneficiary(ies) for your account.

- I hereby designate the following beneficiary(ies) to receive any assets remaining in my account upon my death, based on the percentage allocations provided below.
- If no primary beneficiary(ies) survives me, any remaining assets in my account shall be distributed to the contingent beneficiary(ies).
- If no indication is made as to whether the beneficiary is primary or contingent, such beneficiary will be deemed as primary beneficiary(ies).
- If no percentage allocation is provided for the primary beneficiary(ies) listed below, any remaining assets in my account shall be distributed to the primary beneficiary(ies) in equal amounts.
- If no percentage allocation is provided for the contingent beneficiary(ies) listed below and no primary beneficiary(ies) survives me, any remaining assets in my account shall be distributed to the contingent beneficiary(ies) in equal amounts.
- If no primary or contingent beneficiary designation is in effect at the time of my death, or if all primary or contingent beneficiary(ies) have pre-deceased me, then my beneficiary shall be my surviving spouse, provided; however, that if I am unmarried at the time of my death, my beneficiary shall be my estate.
- The last designation received by IIS prior to my death shall be controlling, and, whether or not it fully disposes the account, shall revoke all such other designations previously made by me and received by IIS.
- This designation of beneficiary(ies) and any subsequent change in designation must be received by IIS prior to my death in order to be effective.

Primary Beneficiary's Full Name Percentage %

☐ SSN or ☐ TIN *(Required)*

☐ Primary ☐ Contingent

Beneficiary's Full Name Percentage %

☐ SSN or ☐ TIN *(Required)*

Beneficiary Information *(continued)*

☐ Primary ☐ Contingent

Beneficiary's Full Name Percentage ☐☐☐ %

☐ SSN or ☐ TIN *(Required)*

☐☐☐ – ☐☐ – ☐☐☐☐

(If you have additional beneficiaries, please attach a separate page including all of the information requested in section 2.)

3 Signature *(Please sign and date below.)*

I have read and agree to the information listed in section 2. I hereby designate the beneficiary(ies) to receive any assets remaining in my account upon my death in accordance with the applicable custodial agreement and disclosure statement. This document, upon receipt by Invesco Investment Services, Inc. (IIS), supersedes and revokes in entirety any existing beneficiary designation on file with Invesco. The last designation received by IIS prior to my death shall be controlling, and, whether or not it fully disposes the account, shall revoke all such other designations previously made by me and received by IIS.

Signature of Account Owner *(Required)* Date (mm/dd/yyyy)

Sign here > after printing

☐☐ / ☐☐ / ☐☐☐☐

Submit form to:

After completing the form, please sign it and send it to one of the addresses detailed below.

(Direct Mail)
Invesco Investment Services, Inc.
P.O. Box 219078
Kansas City, MO 64121-9078

(Overnight Mail)
Invesco Investment Services, Inc.
c/o DST Systems, Inc.
430 W. 7th Street
Kansas City, MO 64105-1407

For additional assistance please contact an Invesco Client Services Representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.

Visit our website at invesco.com/us

The Invesco website gives you 24-hour access to your mutual fund account. By using the website, you can obtain the most up-to-date information about your account.

- Check daily and quarterly account balance
- Confirm your account transaction history
- View account statements and tax forms
- Sign up for eDelivery of quarterly statements, daily transaction statements, prospectuses, reports and tax forms
- Check the current fund price, yield and total return on any fund
- Process transactions
- Retrieve account forms and investor education materials

Invesco 24-Hour Automated Investor Line 800 246 5463

The Invesco Investor Line gives you 24-hour toll-free access to your mutual fund account. By calling the Invesco Investor Line any day of the week, 24 hours a day, you can obtain the most up-to-date information about your account.

Simply dial 800 246 5463. To use the system, please have your account numbers and Social Security number handy.

- Obtain fund prices
- Confirm your last three transactions
- Order a recent account statement(s)
- Verify your account balance
- Process transactions
- And more